Aug 15th, 8:15 AM - 9:00 AM

Morning Featured Speaker — Current State of Military and Civilian Pilot Pipelines

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Current State and Forecast
Civil and Mil Pilot Pipeline

Dr Michael McGee
15 AUG 17
RAND Pilot Pipeline Model
Primary Flows

Training
- Civilian Pilot Training
  - 4-Year Accredited Undergraduate w/Part 141 (500 Hr ATP-R Credit)
  - 2-Year Accredited Undergraduate w/Part 141 (250 Hr ATP-R Credit)
    - Part 141
    - Part 61
- Military Pilot Training
  - 750 Hr ATP-R Credit

Experience Building
- Commercial
  - Part 135 nr ATP
  - Part 91 (incl Corp)
  - Part 91(K) nr ATP
  - Part 125 SIC
  - Part 137
- Instruction
  - Part 141
  - Part 61
- Self-Finance

Minors
- ATP Minors
  - Part 121 Regional
  - Part 121 Supp
  - Part 121 Small Cargo
  - Part 135 PIC req ATP
  - Part 91(K) PIC req ATP
  - Part 125 PIC
  - Large Corp PIC
- Attrition
- Retire
- Furlough

Majors
- ATP Majors
  - Large Passenger
  - Large Cargo
- Attrition
- Retire
- Furlough

Source: RAND RGSD-351, updated
Pipeline Fragility

- Nodal progression – pilot availability
- Intranodal transfers – stability and training costs
RAND Pilot Pipeline Model

**Training**
- Civilian Pilot Training
  - 4-Year Accredited Undergraduate w/Part 141 (500 Hr ATP-R Credit)
  - 2-Year Accredited Undergraduate w/Part 141 (250 Hr ATP-R Credit)
  - Part 141
  - Part 61
- Military Pilot Training
  - 750 Hr ATP-R Credit

**Experience Building**
- Commercial
  - Part 135 nr ATP
  - Part 91 (incl Corp)
  - Part 91(K) nr ATP
  - Part 125 SIC
  - Part 137
- Instruction
  - Part 141
  - Part 61
- Self-Finance

**Minors**
- International
  - Retire

**Majors**
- ATP Minors
  - Part 121 Regional
  - Part 121 Supp
  - Part 121 Small Cargo
  - Part 133 PIC req ATP
  - Part 91(K) PIC req ATP
  - Part 125 PIC
  - Large Corp PIC
- ATP Majors
  - Large Passenger
  - Large Cargo
  - Retire
  - Furlough

**Notes**
- Requires Comm or Comm/CFI
- Requires ATP/ATP-R License

McGee, RAND, RGGD-351, Updated
Military pipeline is currently out of equilibrium
USAF AD Losses

Strong statistical relationship between USAF AD losses and Major Airline Hiring

Source: RAND RGSD-351, updated AFPC